

# Auto Insurance Renewal Questionnaire

Please review all questions and provide additional details where applicable.

\_\_\_\_\_ 1. Does any person not listed on your policy operate any of your vehicles on a regular basis?

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\_\_\_\_\_ 2. Are there any leased or furnished vehicles that are driven on a regular basis?

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\_\_\_\_\_ 3. Are any of your vehicles equipped with CB equipment, mobile telephones, etc.?

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\_\_\_\_\_ 4. Have any of your vehicles been customized?

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\_\_\_\_\_ 5. Do you ever use any of your vehicles to deliver goods for monetary benefit? Pizza / sandwich delivery, home healthcare?

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\_\_\_\_\_ 6. Do you ever use any of your vehicles to carry passengers for a fee? UBER, LYFT, Etc.?

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\_\_\_\_\_ 7. If you have a truck, has a truck cap or camper been installed?

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\_\_\_\_\_ 8. Are there any vehicles to be added to or deleted from the policy since the last renewal?

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\_\_\_\_\_ 9. Are any vehicles insured on your policy not titled in your name, or garaged at another residence?

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\_\_\_\_\_ 10. Is there a lienholder which should be added to, or deleted from, the policy?

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\_\_\_\_\_ 11. Have you acquired a motorcycle, snowmobile, motor home, travel or camping trailer, or any other type of recreational vehicle?

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\_\_\_\_\_ 12. Do you own any motorized vehicles that do not pertain to the service of your premises?

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\_\_\_\_\_ 13. Are there any youthful drivers in the household who are not listed on the policy?

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\_\_\_\_\_ 14. If there is a youthful driver who is maintaining at least a B average in school, have you checked with us to see if a "good student credit" is available through your carrier?

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\_\_\_\_\_ 15. Is there a youthful driver on your policy who is attending a college located more than 100 miles from home? Name of school \_\_\_\_\_ Location \_\_\_\_\_

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\_\_\_\_\_ 16. Are there any youthful drivers residing at school for whom you are furnishing a vehicle?

If the vehicle is listed on this policy, which one is it?

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\_\_\_\_\_ 17. Would you consider increasing your physical damage deductibles (comprehensive and collision) to \$500 or \$1,000 to reduce your premium?

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\_\_\_\_\_ 18. Are any of your vehicles equipped with an anti-theft device? Anti-lock brakes? Air bag? Automatic breaking technology?

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\_\_\_\_\_ 19. Has the usage of any vehicle changed during the past year? For example, has the distance you drive to work decreased or increased? Is any vehicle, formerly used for commuting, now used for pleasure?

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\_\_\_\_\_ 20. Do you currently have umbrella (excess liability) coverage? Are you aware of the benefit offered by this very important coverage? For a very reasonable charge, liability limits of \$1 million or more are available and would provide peace of mind in the event of a lawsuit. Would you like a quote?

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\_\_\_\_\_ 21. Would you be interested in a quotation for Life, Mortgage Protection, Retirement, or Disability insurance?

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Name	Birthday	License #

**I have reviewed the question above.**

\_\_\_\_\_ Please call me to discuss the items marked.

\_\_\_\_\_ I am not interested in any additional information at this time.

Insured Signature: \_\_\_\_\_

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Insured's Name

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Date

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Phone Number

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Best Time to Call