

Contractor Quote Form

Producer: _____

Date: _____

General Information

Business Name: _____

Address: _____

Phone: _____

Email: _____

Contact Name: _____

Website: _____

Description of Operation: _____

Legal Entity (Corp, LLC, etc.): _____

FEIN #- _____

Years in Business: _____

Current Insurance Company: _____

Years with Current Insurance Company: _____

Renewal Date: _____

Number of Owners: _____

Number of Part Time Employees: _____

Number of Full Time Employees: _____

Gross Annual Sales: _____

Additional Notes:

Contractor Classification

What is your specific trade? Please mark all that apply.

- Air Conditioning and Heating Systems
- Building Equipment Installation, Erection, Repair
- Carpet, Rug, Furniture or Upholstery Cleaning
- Decorators – Interior Decorating
- Driveway/parking area or sidewalk paving - Cement or Concrete Finishing and Surfacing
- Drywall Installation
- Electrical Wiring
- Fence Erection
- Floor covering Installation (including carpets)
- Glaziers
- Heating Contractors (no plumbing)
- Heating, Air Conditioning, Ventilating, and Plumbing Contractors
- House Furnishing Installation
- Household Appliances Installation, Service or Repair
- Janitorial
- Landscape Gardening
- Lawn Care
- Lawn Sprinkler Installation
- Nurserymen
- Office Machine Installation, Service or Repair
- Painting
- Paper hanging
- Paving Contractors (no streets or roads), Driveway or Sidewalk Construction
- Plastering
- Plumbing Contractor - Commercial
- Plumbing Contractor - Residential
- Septic Tank Systems - Installation, Service or Repair
- Sheet Metal Work
- Siding Installation
- Other- _____

What states do you perform your work in? _____

What percentage of your work is Residential _____ Commercial _____ Industrial _____

How much of your payroll is for Clerical Office Employees _____ Tradesmen _____

Do you use subcontractors? Yes _____ No _____

What do you pay to sub-contractors annually? _____

What type of work do they normally perform for your business? _____

Do you require all Sub-Contractors to carry General Liability, Workers Compensation, and provide you with certificates of insurance? _____

Property Section

Location Address	Year Built	Square Footage	Construction Type	Roof	Electrical	Plumbing	HVAC	Building \$	Contents \$

Is the building equipped with any of the safety features listed below?

_____ Smoke Alarm- if yes, are they hardwired or battery

_____ Fire Alarm- Report to central station or only sound alarm on premises

_____ Burglar Alarm- Report to central station or only sound alarm on premises

_____ Fire Extinguishers- annually serviced

_____ Sprinkler System- Full Building or Partial

Building & Contents Coverage

How much coverage do you desire for the building at this location?

How much coverage do you desire for business personal property or the contents at this location?

What deductible do you desire for damage to your building or property? _____

Is this building financed? If so, how much do you owe on it? _____

Tools & Equipment Section

Do you have tools that leave your location to go to job sites each day? If yes, please select the type of equipment below.

Small Hand Tools Valued Under \$500 per item- \$ _____

Mobile Equipment (Backhoe, Trencher, Skid Steer)- \$ _____

Power Tools and Equipment Valued over \$500 per Item- \$ _____

What deductible do you desire for damage to, theft of, or misplacement of your equipment? – _____

Additional Liability Coverages

Would you like coverage for property of others that is in your care? _____

Claim Example- an HVAC Contractor picks up an HVAC unit from a supplier on credit and has not yet been paid by the customer for the unit. The contractor is in an automobile accident that is the contractor's fault which results in the unit being destroyed. Technically since this is not the contractor's property and it is not at the contractor's business location, then there is no coverage under the General Liability or Commercial Auto policy.

This example would be covered by Installation Coverage.

How much coverage do you desire for a claim like this one? _____

Contractors Errors and Omissions

Did you know that a General Liability policy does not provide coverage for Insured's negligent acts, errors, or omissions or from a defect in a product sold or installed by the contractor? Dropdown- Yes or No

Example Claims-

- A plumbing contractor installed new plumbing then finds out the piping used has been recalled because of a product defect.
- An electrical contractor designed and installed an electrical system with wiring under the concrete ground floor for a new store then has to reinstall because the wiring can't handle the power load.
- A heating contractor installs a boiler in a new building. Due to a faulty fuel hookup to the boiler, fire totally destroys the building. The resulting damage to the building would be covered by the CGL coverage, but the damage to the boiler would be covered under Contractor's E&O.

How much coverage do you desire if your business was facing a claim like this? _____

How much of a deductible would you be comfortable paying during a Contractors E&O claim? _____

Would your business like to be protected from lawsuits involving Employment Related Practices such as sexual harassment, wrongful termination, and discrimination?

Coverage Amount: _____ Desired Deductible: _____

Would you like for your business to be protected from lawsuits arising from cyber-attacks on your computer systems or network that results in the theft of your clients or employees personal information such as bank, credit card, or social security numbers?

Coverage Amount: _____ Desired Deductible: _____

Do you know what your annual General Liability insurance expenses are? _____

How do you pay your premiums currently? _____

Additional Notes: